

TIMS National Taiwan University

**A Poisson-Fermi Theory for
Biological Ion Channels:
Models and Methods**

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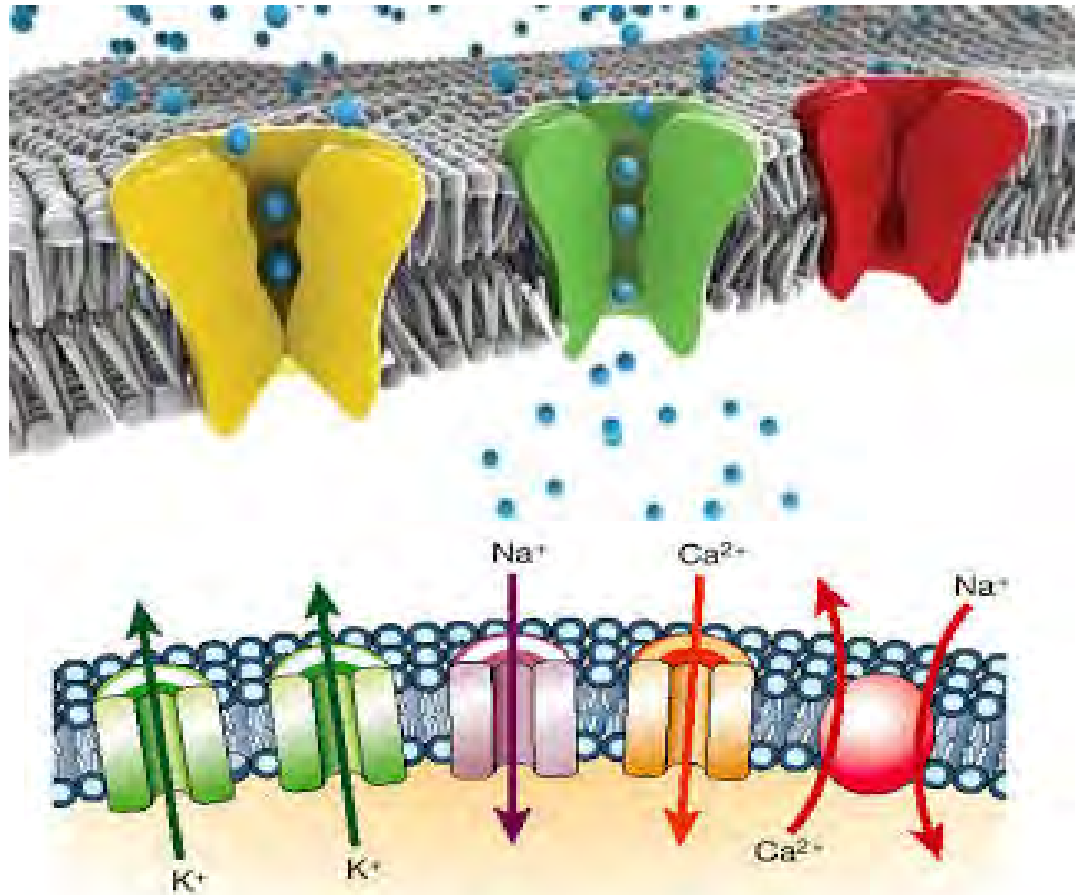
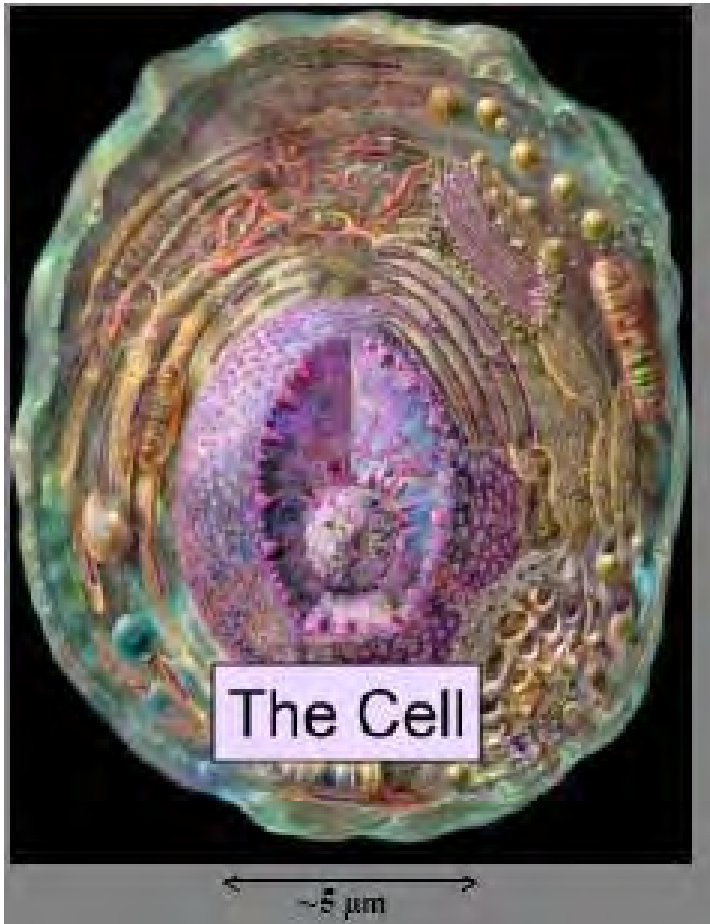
Dec. 25, 2013

Outline

- ▶ Ion Channel
- ▶ Poisson-Fermi & Nernst-Planck
- ▶ Numerical Methods
- ▶ Results
- ▶ Outlook

Ion Channel

Biological ion channels seem to be a precondition for all living matter.



A. L. Hodgkin & A. Huxley

(Nobel Prize in Physiology or Medicine 1963)
for their discoveries concerning "the **ionic mechanisms** in the **nerve cell membrane**".
(Action Potential)

E. Neher & B. Sakmann

(Nobel Prize in Physiology or Medicine 1991)
for their discoveries concerning "the function of **single ion channels** in cells". (Current Measurement)

P. Agre & R. MacKinnon

(Nobel Prize in Chemistry 2003)
for their discoveries concerning "**channels** in cell membranes". (Crystal Structures)

**Hypothesized
Ion Channel**

**Confirmed
Ion Channel**

**Saw
Ion Channel**



Poisson-Fermi*-Nernst*-Planck* (Steric & Correlation)

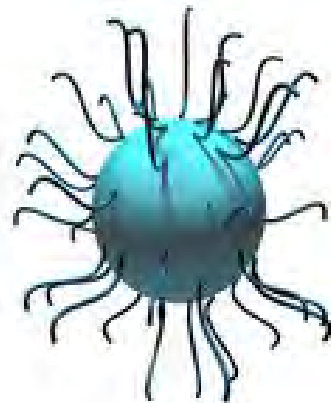
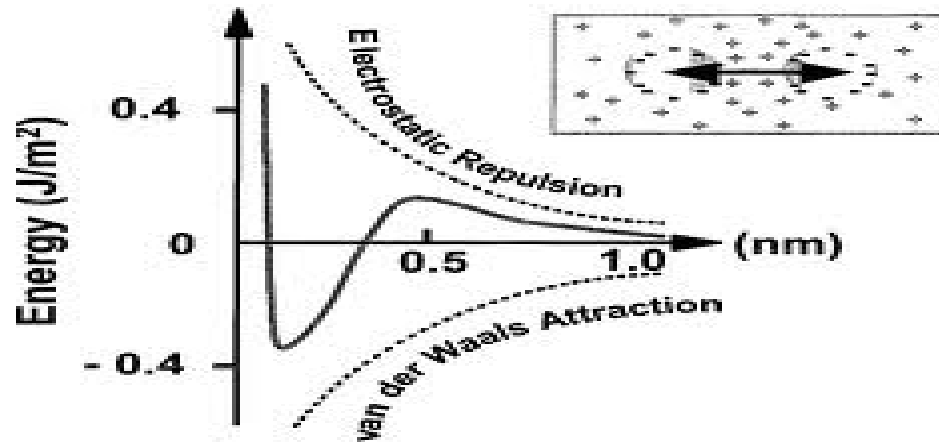
Steric & Correlation in Poisson-Boltzmann:
100-Year Old Problems since Gouy (1910) &
Chapman (1913)

Historical Developments: Bjerrum (1918),
Debye*-Huckel (1923), Stern* (1924), Onsager * (1936),
Kirkwood (1939), Dutta-Bagchi (1950), Grahame (1950),
Eigen*-Wicke (1954), Borukhov-Andelman-Orland (1997),
Santangelo (2006), Eisenberg-Hyon-Liu (2010), Bazant-
Storey-Kornyshev (2011), Wei-Zheng-Chen-Xia (2012)

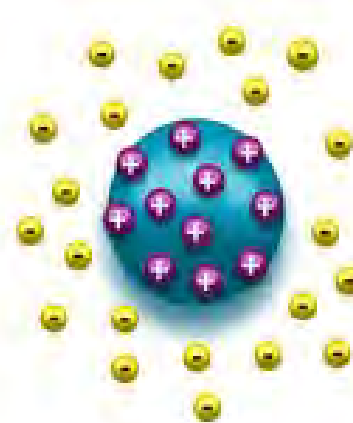
* Nobel Laureates

Steric Effects

Steric effects arise from the fact that each atom within a molecule occupies a certain amount of space. (Wiki)



Steric stabilization



Electrostatic stabilization

Steric Effects

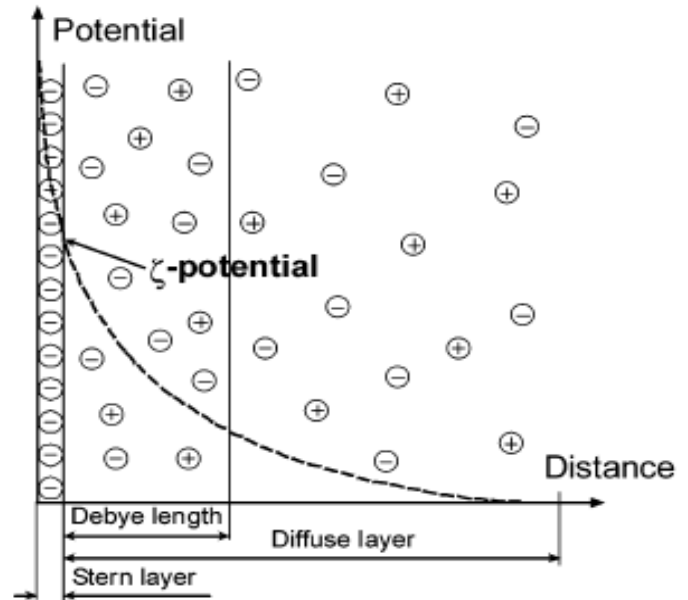
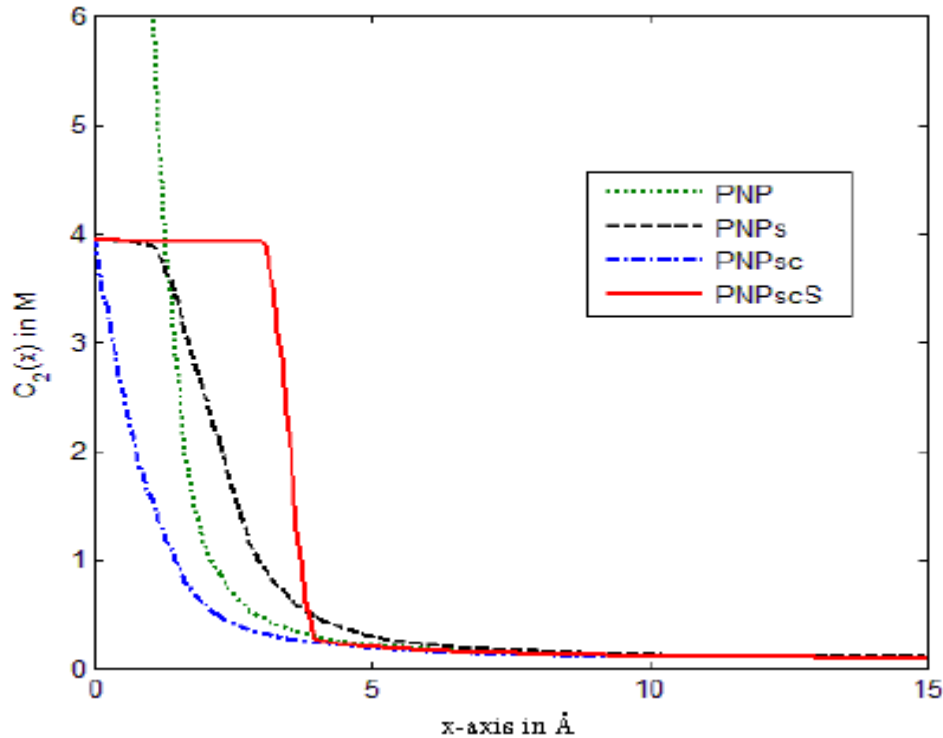


Figure 1. Definitions of Stern layer, Debye length, diffuse layer, and ζ potential. \ominus , positive ion; \oplus , negative ion and potential distribution.

Boltzmann \Rightarrow Infinity \Rightarrow Unphysical
 Fermi \Rightarrow Finite \Rightarrow Saturation

Correlation Effects

Bazant, Storey, Kornyshev (PRL 2011)

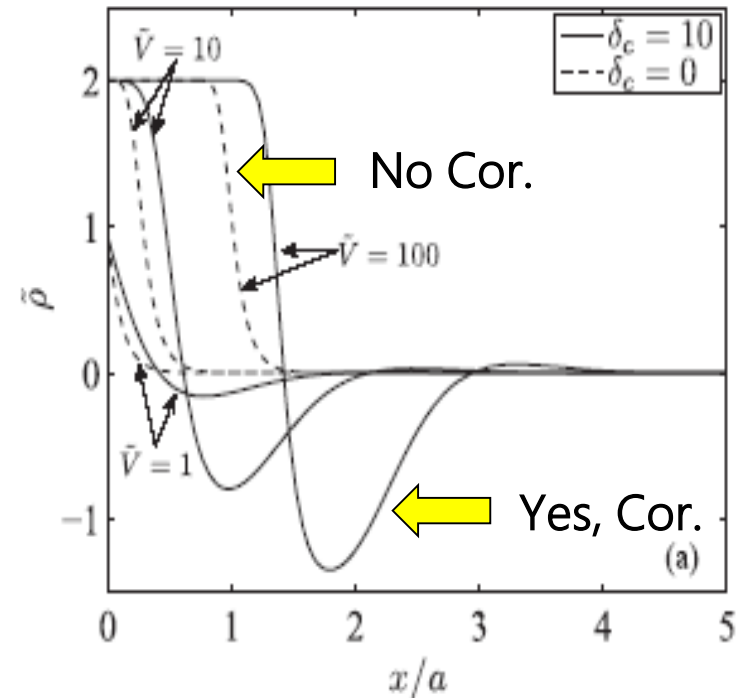
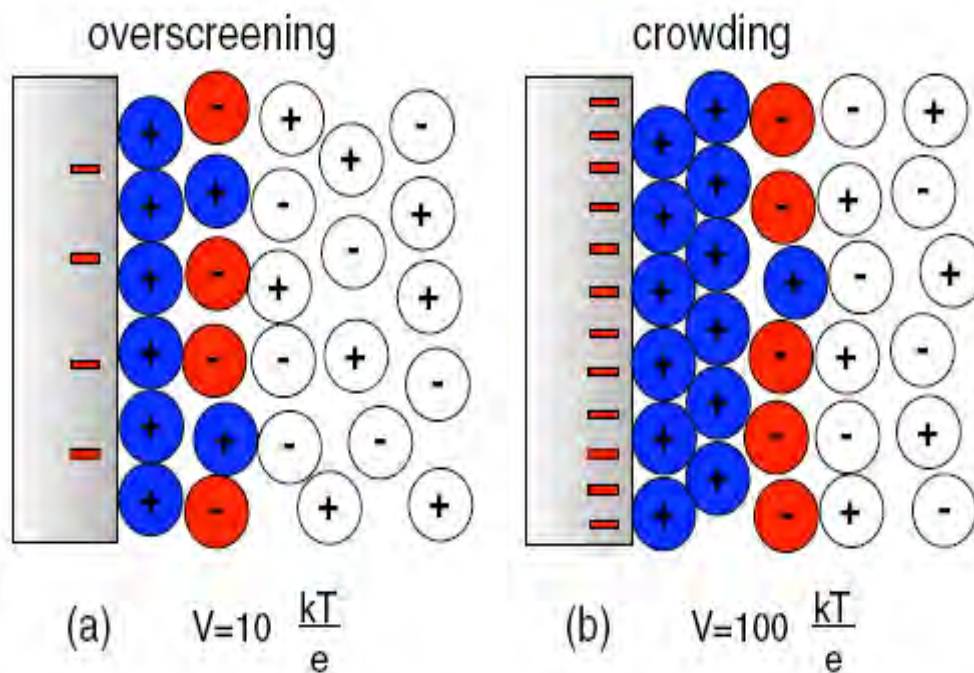
PRL 106, 046102 (2011)

PHYSICAL REVIEW LETTERS

week ending
28 JANUARY 2011

Double Layer in Ionic Liquids: Overscreening versus Crowding

Martin Z. Bazant,¹ Brian D. Storey,² and Alexei A. Kornyshev³



Fermi Distribution (Steric)

Borukhov-Andelman-Orland (PRL 1997)

Blow Up?

The entropic contribution $-TS$ is

$$-TS = \frac{k_B T}{a^3} \int d\mathbf{r} [c^+ a^3 \ln(c^+ a^3) + c^- a^3 \ln(c^- a^3) + (1 - c^+ a^3 - c^- a^3) \times \ln(1 - c^+ a^3 - c^- a^3)], \quad (2)$$

$$c^-(\mathbf{r}) \rightarrow \frac{1}{a^3} \frac{1}{1 + (z + 1) \frac{1 - \phi_0}{\phi_0} e^{-z\beta e\psi}} \quad \text{Fermi Like Dist.}$$

- Problems:
1. Single Size (Same a) for all Ions
 2. Energy functional **blows up** as a goes to 0 (phenomenological or analytical?)

Bazant, Storey, Kornyshev (PRL 2011)

Free Energy of Electrolyte Solutions

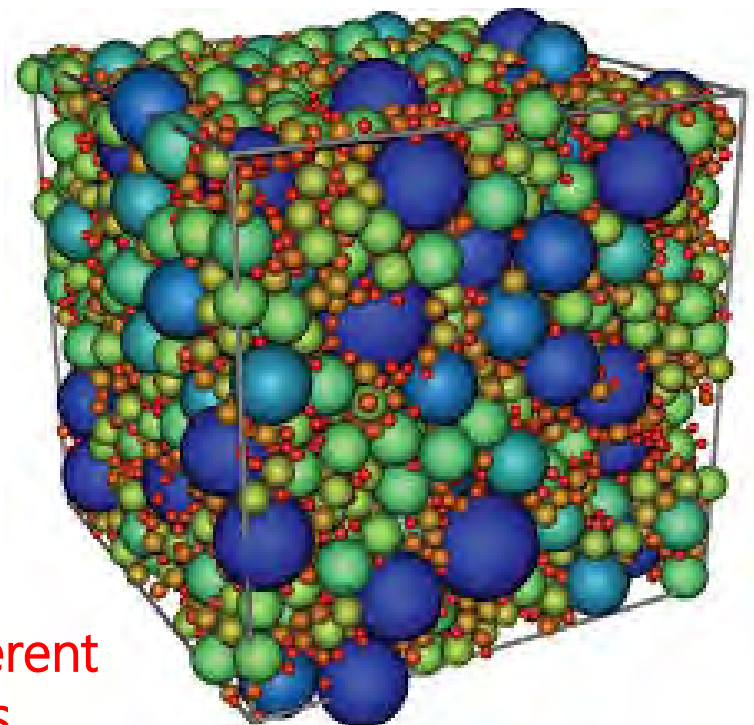
$$F = \phi \sum_{j=1}^K q_j N_j - k_B T \ln W$$

$$W = \prod_{j=1}^K W_j = \frac{N!}{(\prod_{j=1}^K N_j!)(N - \sum_{j=1}^K N_j)!}$$

$$W_1 = N! / (N_1!(N - N_1)!)$$

Sizes of atoms and their ions in pm

Group 1	Group 2		Group 13		Group 15		Group 17		
Li ⁺ 80	Li 134	Be ²⁺ 59	Be 90	B ³⁺ 41	B 82	O 73	O ²⁻ 126	F 71	F ⁻ 119
Na ⁺ 110	Na 154	Mg ²⁺ 66	Mg 130	Al ³⁺ 68	Al 118	S 102	S ²⁻ 170	Cl ⁻ 99	Cl ⁻ 167
K ⁺ 151	K 196	Ca ²⁺ 114	Ca 174	Ga ³⁺ 76	Ga 126	Se 115	Se ²⁻ 184	Br 114	Br ⁻ 182
Rb ⁺ 168	Rb 211	Sr ²⁺ 132	Sr 192	In ³⁺ 94	In 144	Te 135	Te ²⁻ 207	I 133	I ⁻ 208



different sizes

Global Electrochemical Potential

$$\mu_i = \frac{\partial F}{\partial N_i} = q_i \phi + k_B T \ln \frac{N_i/N}{1 - \sum_{j=1}^K N_j/N}$$

Global Probabilities

Local Electrochemical Potential

$$\mu_i = q_i \phi(\mathbf{r}) + k_B T \ln \frac{v_i C_i(\mathbf{r})}{1 - \sum_{j=1}^K v_j C_j(\mathbf{r})}$$

Local Probabilities

Water Probability **New**

Fermi Distribution

$$C_i = \frac{C_i^B \exp(-\beta_i \phi)}{1 - \sum_{j=1}^K v_j C_j^B} \left(1 - \sum_{j=1}^K v_j C_j \right) = C_i^B \exp(-\beta_i \phi + S_{\text{trc}})$$

$$v_{K+1} C_{K+1}$$

New

$$F = \phi \sum_{j=1}^K q_j N_j - k_B T \ln W$$

Fermi Distribution

$$C_i = \frac{C_i^B \exp(-\beta_i \phi)}{1 - \sum_{j=1}^K v_j C_j^B} \left(1 - \sum_{j=1}^K v_j C_j \right) = C_i^B \exp(-\beta_i \phi + S_{\text{tre}})$$

different valences

$$\beta_i = \frac{z_i e}{k_B T}$$

Steric Functional

$$S_{\text{tre}} = \ln \left[\frac{\left(1 - \sum_{j=1}^K v_j \underline{C}_j \right)}{\left(1 - \sum_{j=1}^K v_j C_j^B \right)} \right]$$

different sizes

Saturation Condition

New
 Fermi: $C_i \leq \frac{1}{v_i} = C_i^{\text{Max}}$, Boltzmann: $C_i = \infty$ as $|\phi| \rightarrow \infty$

Liu-Eisenberg (2013 JPC) improves
 Borukhov- Andelman-Orland (1997 PRL)

$$F = \phi \sum_{j=1}^K q_j N_j - k_B T \ln W$$

4th-Order Poisson Eq. (Correlation)

Santangelo (PRE 2006)

$$\epsilon \left(l_c^2 \nabla^2 - 1 \right) \nabla^2 \phi = \rho_0 + \sum_i \epsilon z_i C_i = \rho$$

$$\rho_0(\mathbf{r}) = \sum_{j=1}^{N_A} q_j \delta(\mathbf{r} - \mathbf{r}_j) \quad C_i = C_i^B \exp(-\beta_i \phi + S_{\text{trc}})$$

$\epsilon = \epsilon_s \epsilon_0$ in Ω_s , $\epsilon = \epsilon_m \epsilon_0$ in Ω_m , ϵ_s, ϵ_m : Dielectric Constants

$l_c \neq 0$ in Ω_s , $l_c = 0$ in Ω_m : Correlation Length (Parameter)

$\hat{\epsilon} = \epsilon(1 - l_c^2 \nabla^2)$: Dielectric Operator

Cahn-Hilliard: $D \nabla^2 (\gamma \nabla^2 C - C^3 + C) = 0$

4th-Order Poisson Eq. (Correlation)

$$H = \frac{1}{2} \int d\mathbf{r} d\mathbf{r}' \rho(\mathbf{r}) [V_s(\mathbf{r} - \mathbf{r}') + V_l(\mathbf{r} - \mathbf{r}')] \rho(\mathbf{r}')$$

$$\rho(\mathbf{r}) = \sigma(\mathbf{r})/z - \delta(\mathbf{r} - \mathbf{r}')q'$$

$\sigma(\mathbf{r})$: Surface Charge Density, $q' = ze$: Ion Charge

$$V(\mathbf{r}) = V_s(\mathbf{r}) + V_l(\mathbf{r}) = \frac{l_B z^2}{r} e^{-r/l_c} + \frac{l_B z^2}{r} (1 - e^{-r/l_c}) = -\frac{l_B z^2}{r}$$

$l_B = e^2/4\pi\epsilon kT$: Bjerrum Length

$l_c = l_B z^2$: Correlation Length

$H \Rightarrow$ Hubbard-Stratonovich Transformation \Rightarrow Long Range Action

$$\Rightarrow S_l = \frac{1}{l_B} \int d\mathbf{r} \left[\frac{1}{2} (\nabla \phi)^2 + \frac{l_c^2}{2} (\nabla^2 \phi)^2 \right]$$

$$\epsilon \left(l_c^2 \nabla^2 - 1 \right) \nabla^2 \phi = \rho_0 + \sum_i e z_i C_i = \rho$$

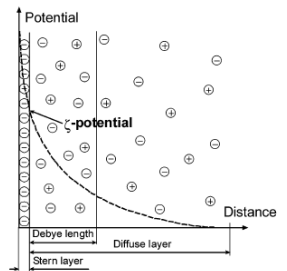


Figure 1. Definitions of Stern layer, Debye length, diffuse layer, and ζ potential. \oplus , positive ion; \ominus , negative ion and potential distribution.

2nd-Order Poisson-Fermi Eqs

Liu (JCoP 2013)

$$\begin{cases} \epsilon_s (l_c^2 \nabla^2 - 1) \Psi = \rho \\ \nabla^2 \phi = \Psi \end{cases} \quad \text{New}$$

$$\text{PB: } -\epsilon_s \nabla^2 \phi = \rho \Leftrightarrow \Psi = -\nabla \cdot \mathbf{E}$$

Charge Neutrality \longrightarrow Boundary Conditions

$$\text{Maxwell: } \epsilon_s \nabla \cdot \mathbf{E} = \rho - \nabla \cdot \mathbf{P}$$

$$\eta = -\nabla \cdot \mathbf{P} = -\epsilon_s \Psi - \rho: \text{Polarization Charge Density}$$

$$\tilde{\epsilon}(\mathbf{r}) \approx \frac{\epsilon_s}{1 + \eta(\mathbf{r})/\rho(\mathbf{r})}: \text{Dielectric Function} \quad \text{New}$$

$$\epsilon (l_c^2 \nabla^2 - 1) \nabla^2 \phi = \rho_0 + \sum_i \epsilon z_i C_i = \rho \quad \hat{\epsilon} = \epsilon (1 - l_c^2 \nabla^2): \text{Dielectric Operator}$$

Poisson-Fermi-Nernst-Planck Model

$$-\epsilon \left(l_c^2 \nabla^2 - 1 \right) \nabla^2 \phi = \rho_0 + \sum_i e z_i C_i = \rho$$

$$\frac{\partial C_i}{\partial t} = -\nabla \cdot \mathbf{J}_i, \mathbf{J}_i = -D_i (\nabla C_i + \beta_i C_i \nabla \phi - \underbrace{C_i \nabla S_{\text{stc}}})$$

$$S_{\text{stc}} = \ln \left[\left(1 - \sum_{j=1}^K v_j C_j \right) / \left(1 - \sum_{j=1}^K v_j C_j^{\text{B}} \right) \right]$$

New

Nernst-Planck implies Fermi in Equilibrium

$$\frac{\partial C_i}{\partial t} = -\nabla \cdot \mathbf{J}_i, \mathbf{J}_i = -D_i(\nabla C_i + \beta_i C_i \nabla \phi - C_i \nabla S_{\text{trc}})$$

$$\mathbf{J}_i = 0 \Rightarrow \nabla C_i + \beta_i C_i \nabla \phi - C_i \nabla S_{\text{trc}} = 0 \Rightarrow$$

$$\nabla [C_i \exp(\beta_i \phi - S_{\text{trc}})] = 0$$

$$\exp(\beta_i \phi - S_{\text{trc}}) \nabla C_i + \exp(\beta_i \phi - S_{\text{trc}}) C_i [\beta_i \nabla \phi - \nabla S_{\text{trc}}] = 0$$

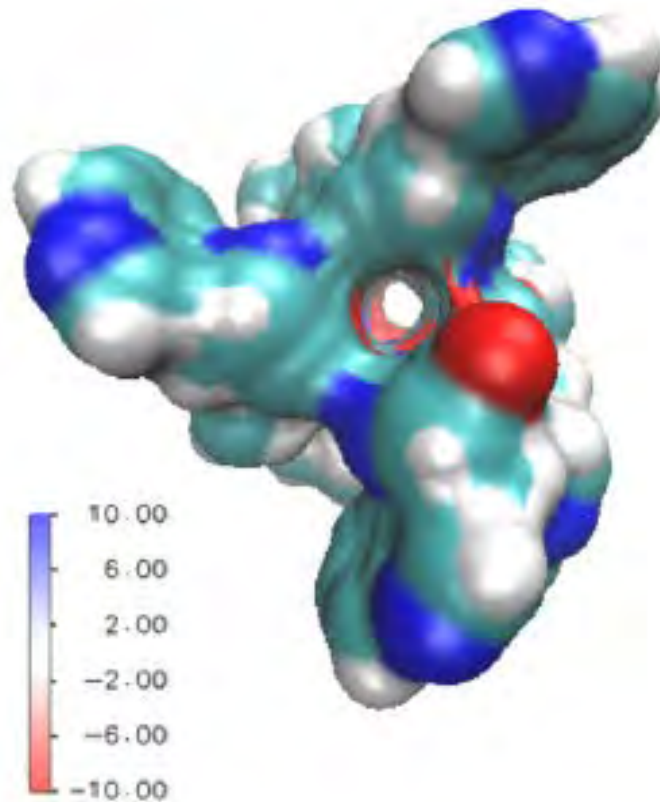
$$\nabla C_i + \beta_i C_i \nabla \phi - C_i \nabla S_{\text{trc}} = 0$$

$$C_i \exp(\beta_i \phi - S_{\text{trc}}) = \text{const} = C_i^{\text{B}} \Rightarrow$$

$$C_i = C_i^{\text{B}} \exp(-\beta_i \phi + S_{\text{trc}}) : \text{Fermi}$$

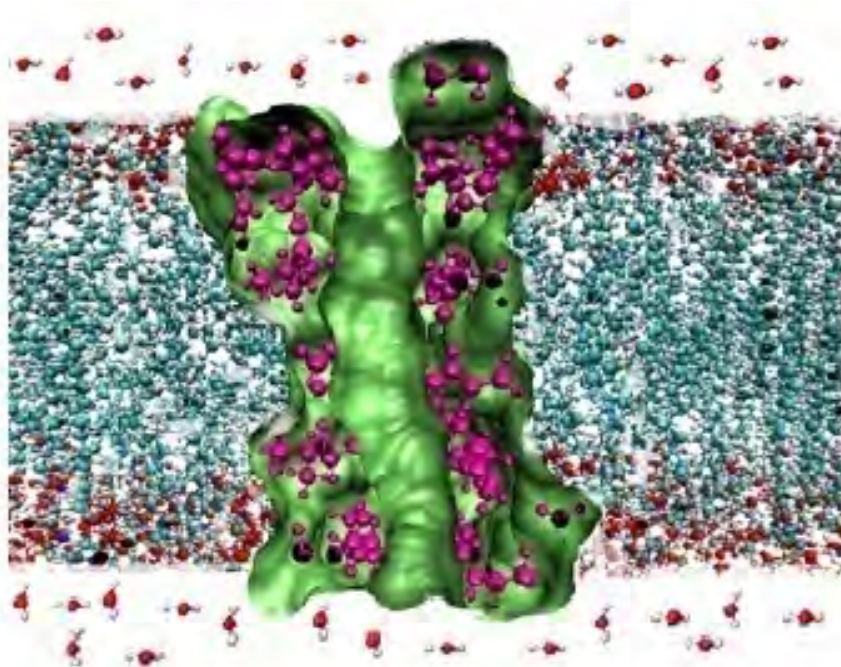
Numerical Methods

Gramicidin A (GA) Channel



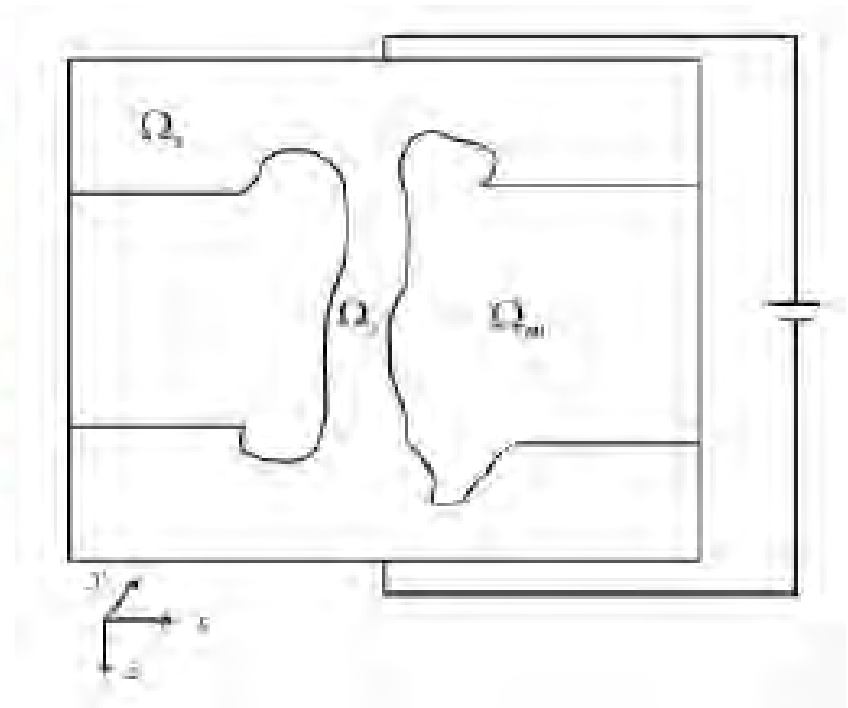
Simulation Domain

$$\text{Box} = \Omega = (-20\text{\AA}, 20\text{\AA}) \times (-20\text{\AA}, 20\text{\AA}) \times (-20\text{\AA}, 20\text{\AA})$$



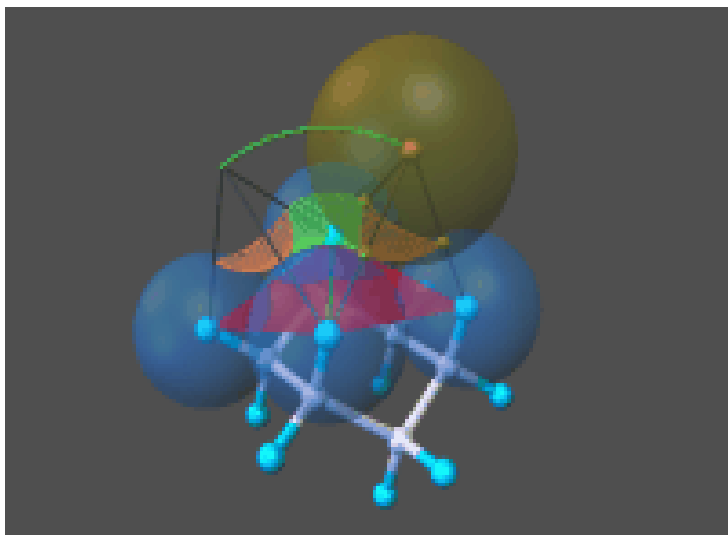
Zheng, Chen, Wei (JCoP 2011)

$$\rho_0(\mathbf{r}) = \sum_{j=1}^{N_A} q_j \delta(\mathbf{r} - \mathbf{r}_j)$$



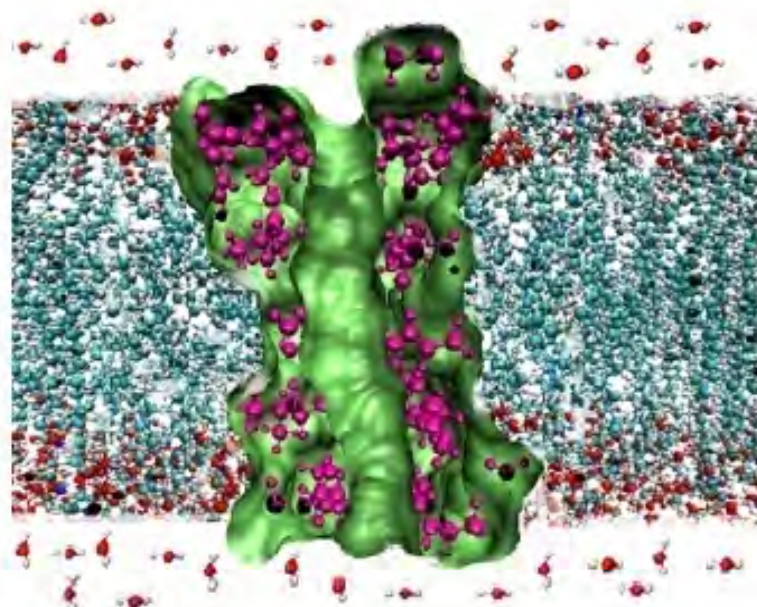
Molecular Surface

- ▶ Molecular Surface (**MS**) generated in 3D uniform grid by a probe ball



Rolling Ball Algorithm
Shrake-Rupley (1973)

Error: 1-3 Å²



Ball (Water) Radius:
1.4Å

Numerical Methods

- ▶ **Rolling Ball** Method for MS
- ▶ **7-Point** Finite Difference Method
- ▶ **Wei's** Matched Interface and Boundary Method (**MIB**)
- ▶ Linear Solver: **SOR**
- ▶ **Chern-Liu-Wang's** Method for Singular Charges
- ▶ **Newton's** Method
- ▶ **Continuity Method** on Steric Functional and Correlation Length

Simplified MIB

$$-\frac{\partial}{\partial x} \left(\epsilon(x) \frac{\partial \phi(x)}{\partial x} \right) = f$$

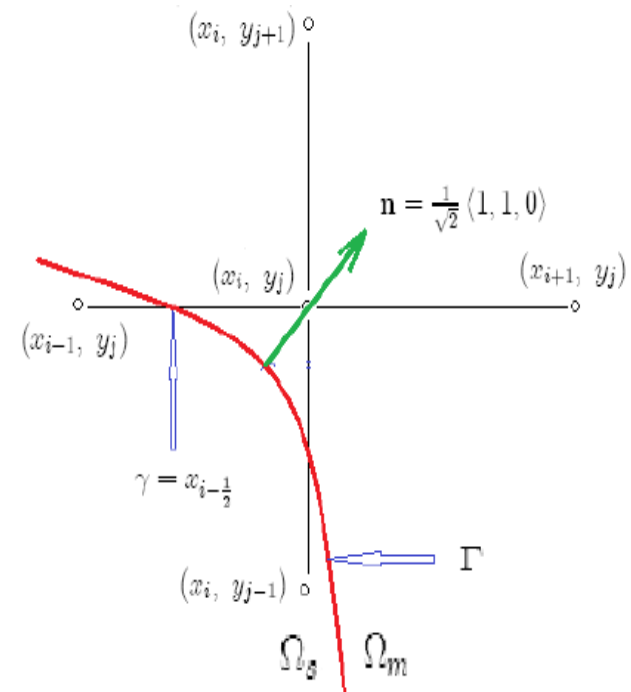
$$x_{i-1} < \gamma = x_{i-\frac{1}{2}} < x_i,$$

$$\frac{-\epsilon_{i-\frac{3}{2}} \phi_{i-2} + \left(\epsilon_{i-\frac{3}{2}} + (1 - A_1) \epsilon_{i-\frac{1}{2}}^- \right) \phi_{i-1} - A_2 \epsilon_{i-\frac{1}{2}}^- \phi_i}{\Delta x^2} = f_{i-1} + \frac{\epsilon_{i-\frac{1}{2}}^- A_0}{\Delta x^2}$$

$$\frac{-B_1 \epsilon_{i-\frac{1}{2}}^+ \phi_{i-1} + \left((1 - B_2) \epsilon_{i-\frac{1}{2}}^+ + \epsilon_{i+\frac{1}{2}} \right) \phi_i - \epsilon_{i+\frac{1}{2}} \phi_{i+1}}{\Delta x^2} = f_i + \frac{\epsilon_{i-\frac{1}{2}}^+ B_0}{\Delta x^2},$$

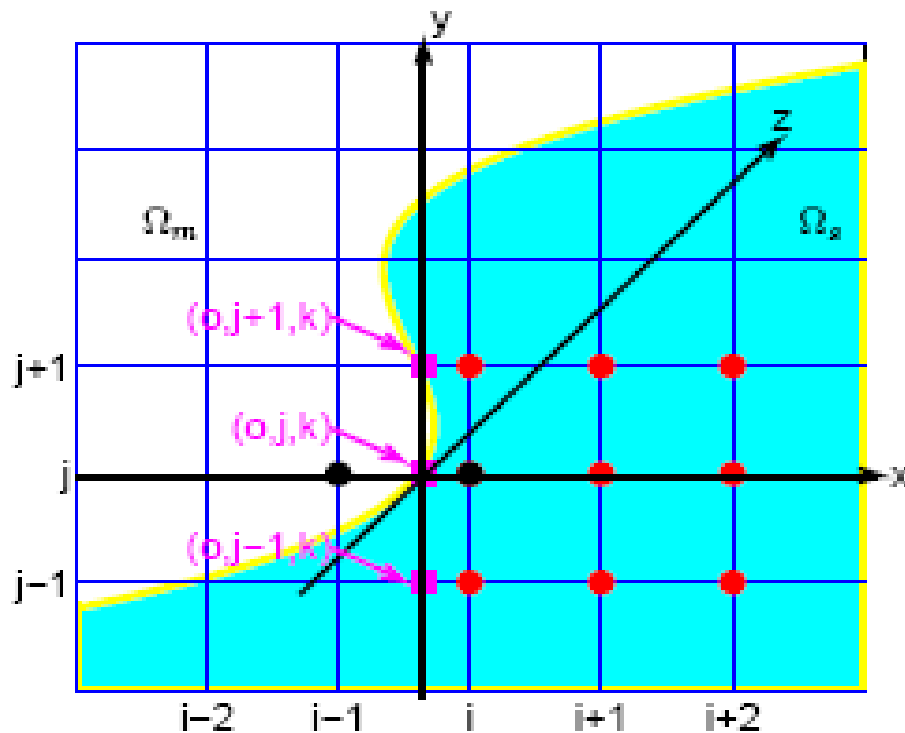
$$A_1 = \frac{-(\epsilon_m - \epsilon_s)}{\epsilon_m + \epsilon_s}, \quad A_2 = \frac{2\epsilon_m}{\epsilon_m + \epsilon_s}, \quad A_0 = \frac{-2\epsilon_m [\phi] - \Delta x [\epsilon \phi']}{\epsilon_m + \epsilon_s}$$

$$B_1 = \frac{2\epsilon_s}{\epsilon_m + \epsilon_s}, \quad B_2 = \frac{\epsilon_m - \epsilon_s}{\epsilon_m + \epsilon_s}, \quad B_0 = \frac{2\epsilon_s [\phi] - \Delta x [\epsilon \phi']}{\epsilon_m + \epsilon_s}.$$



Results (SMIB vs MIB)

MIB: Zheng, Chen, Wei (JCoP 2011)



MIB > 27-pt FDM

SMIB = 7-pt FDM

$h = 0.25 \text{ \AA}$ \longrightarrow

Matrix Size =

4,096,000

MS Error: 1-3 \AA^2

SMIB vs MIB (Ex)

Poisson Eq for GA Channel				
	SMIB		MIB	
h in Å	E_{∞}	Order	E_{∞}	Order
2.00	0.4466			
1.00	0.0922	2.28	0.1400	
0.50	0.0228	2.02	0.0271	2.36
0.25	0.0057	2.00	0.0152	0.84

SMIB is **simpler**, **efficient**, **accurate** but **mid-point** interface.

Ca channel **pore radius** is only $\sim 1\text{\AA}$.

May not have sufficient pts for **high order** MIB.

Order and Time of SMIB (Ex)

Nonlinear PNP for GA w. Exact Solutions & Singular Charges								
h in Å	P	Ord	NP1	Ord	NP2	Ord	Iter#	Time
2.00							∞	
1.00	0.0925		0.0327		0.0168		5	
0.50	0.0228	2.02	0.0074	2.14	0.0037	2.18	4	4m20s
0.25	0.0057	2.00	0.0018	2.04	0.0009	2.04	4	37m44s

Born Ion Model (Ex)

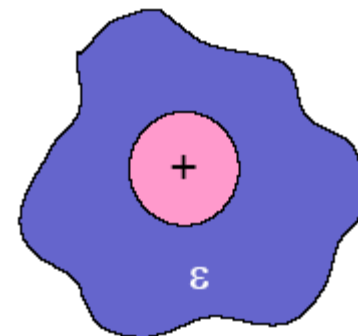
Classic Example of Solvation

$$\Delta G_{\text{Ex}} = \frac{q^2}{8\pi\epsilon_0 a} \left(\frac{1}{\epsilon_{\text{W}}} - \frac{1}{\epsilon_{\text{V}}} \right) = -81.98 \text{ [kcal/mol]}$$

Table 4.2. ΔG

h (Å)	PBEQ	APBS	MIBPB	SMIB
1.000	-83.57	-83.44	-81.95	-82.06
0.500	-85.78	-85.85	-81.98	-81.98
0.250	-82.84	-82.58	-81.98	-81.98
0.125	-82.49	-82.27	-81.98	-81.98

$$\epsilon_m = 1, \epsilon_s = 80$$



$$a = 2.0 \text{ Å} \quad q_1 = +e$$

MIBPB: Geng, Yu, Wei (JChP 2007)

Charged Wall Models

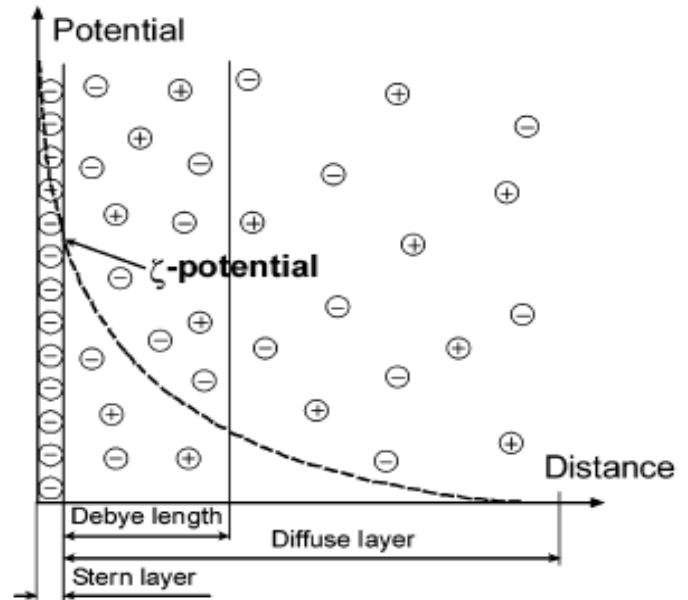
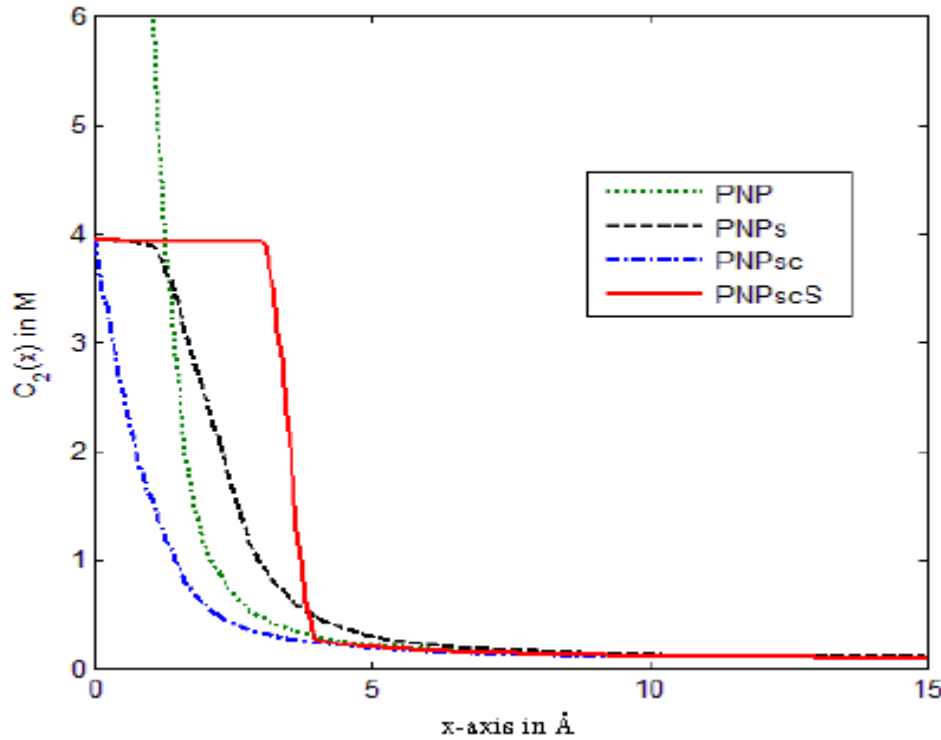


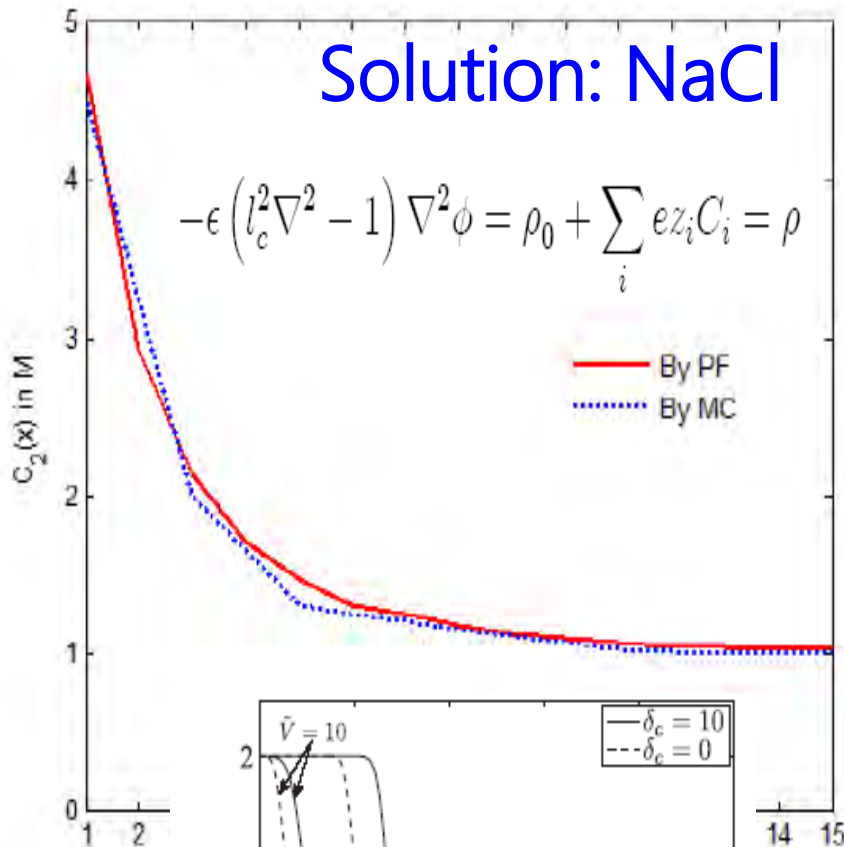
Figure 1. Definitions of Stern layer, Debye length, diffuse layer, and ζ potential. \ominus , positive ion; \oplus , negative ion and potential distribution.

$$\text{Fermi: } C_i \leq \frac{1}{v_i} = C_i^{\text{Max}}, \quad \text{Boltzmann: } C_i = \infty \text{ as } |\phi| \rightarrow \infty$$

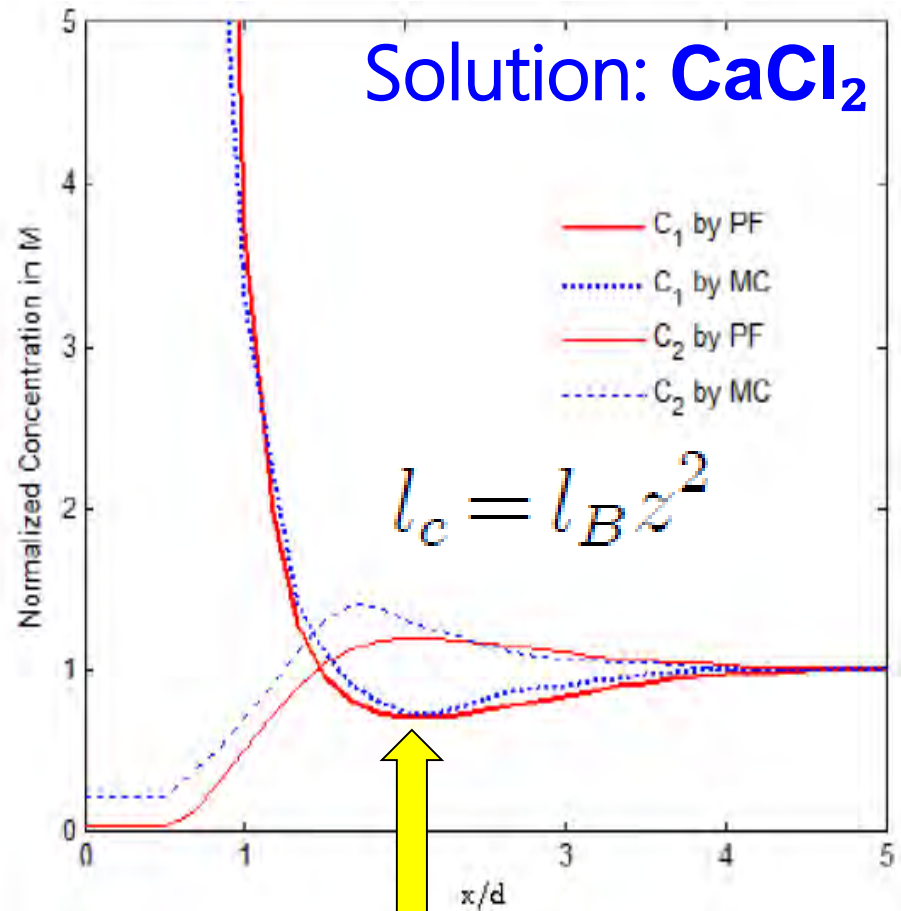
Charged Wall Models (MC)

Solution: NaCl

$$-\epsilon \left(l_c^2 \nabla^2 - 1 \right) \nabla^2 \phi = \rho_0 + \sum_i e z_i C_i = \rho$$



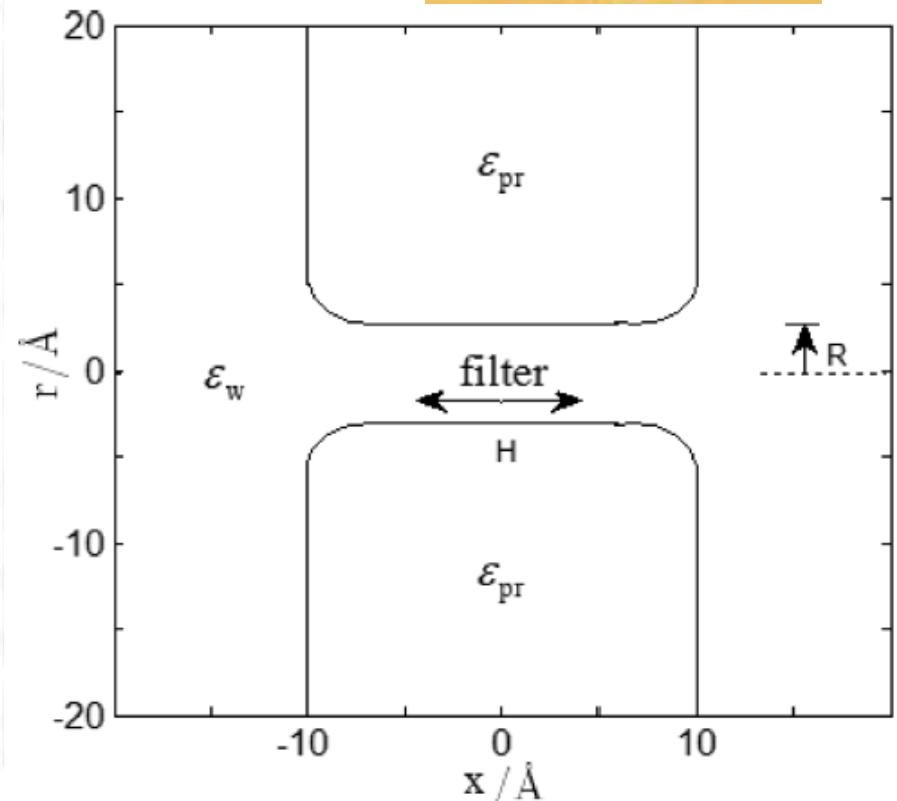
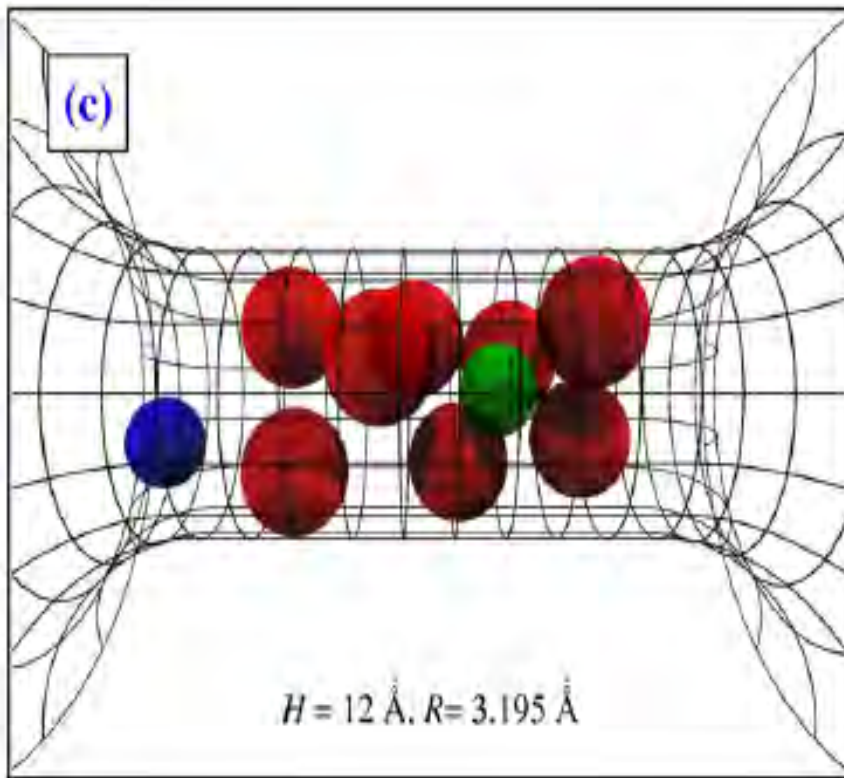
Solution: CaCl_2



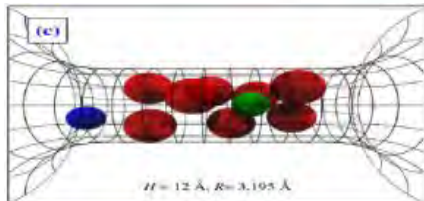
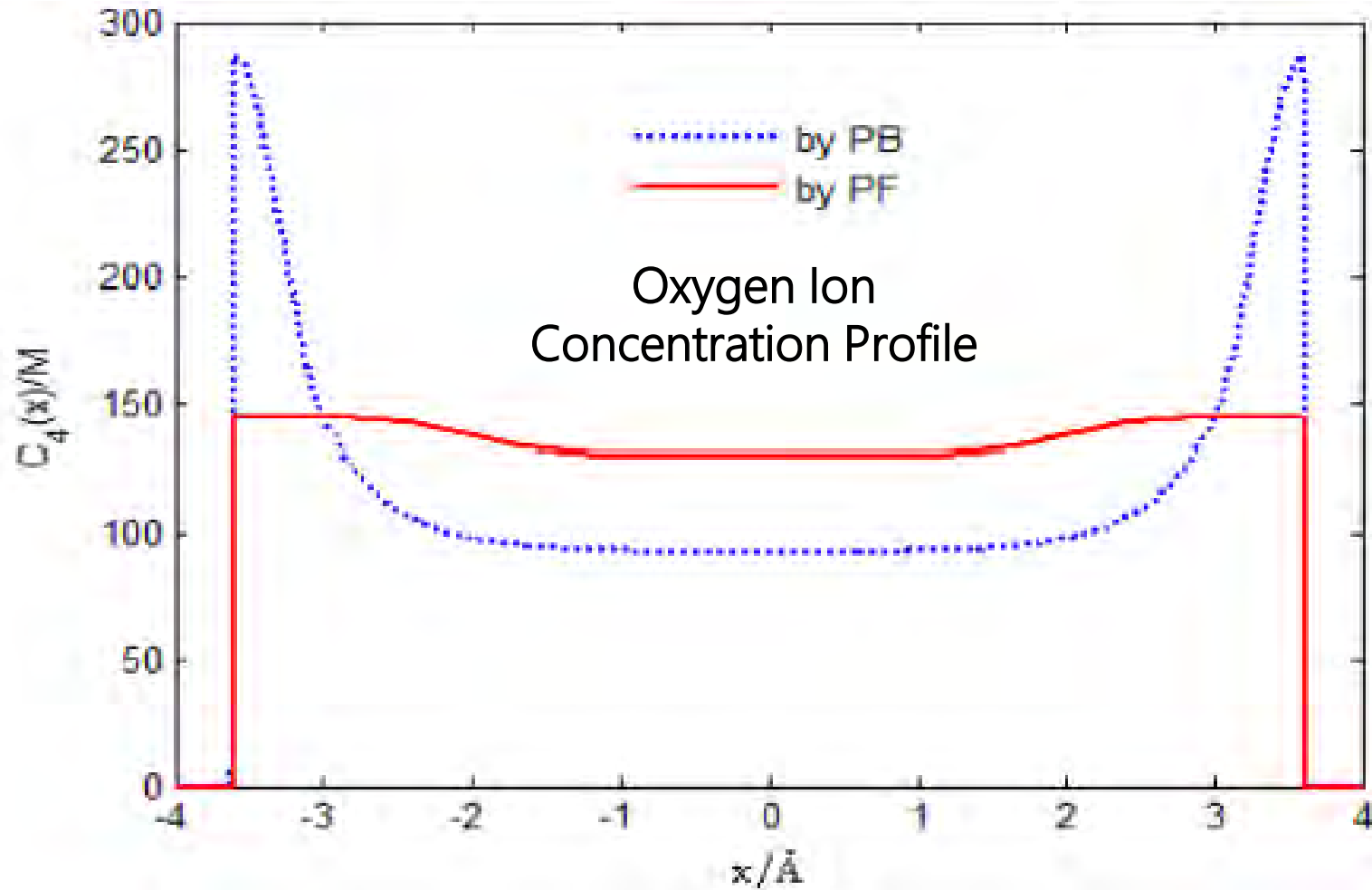
Overscreening
Impossible by PB

L-Type Ca Channel Model 1

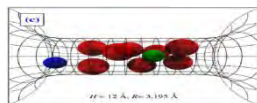
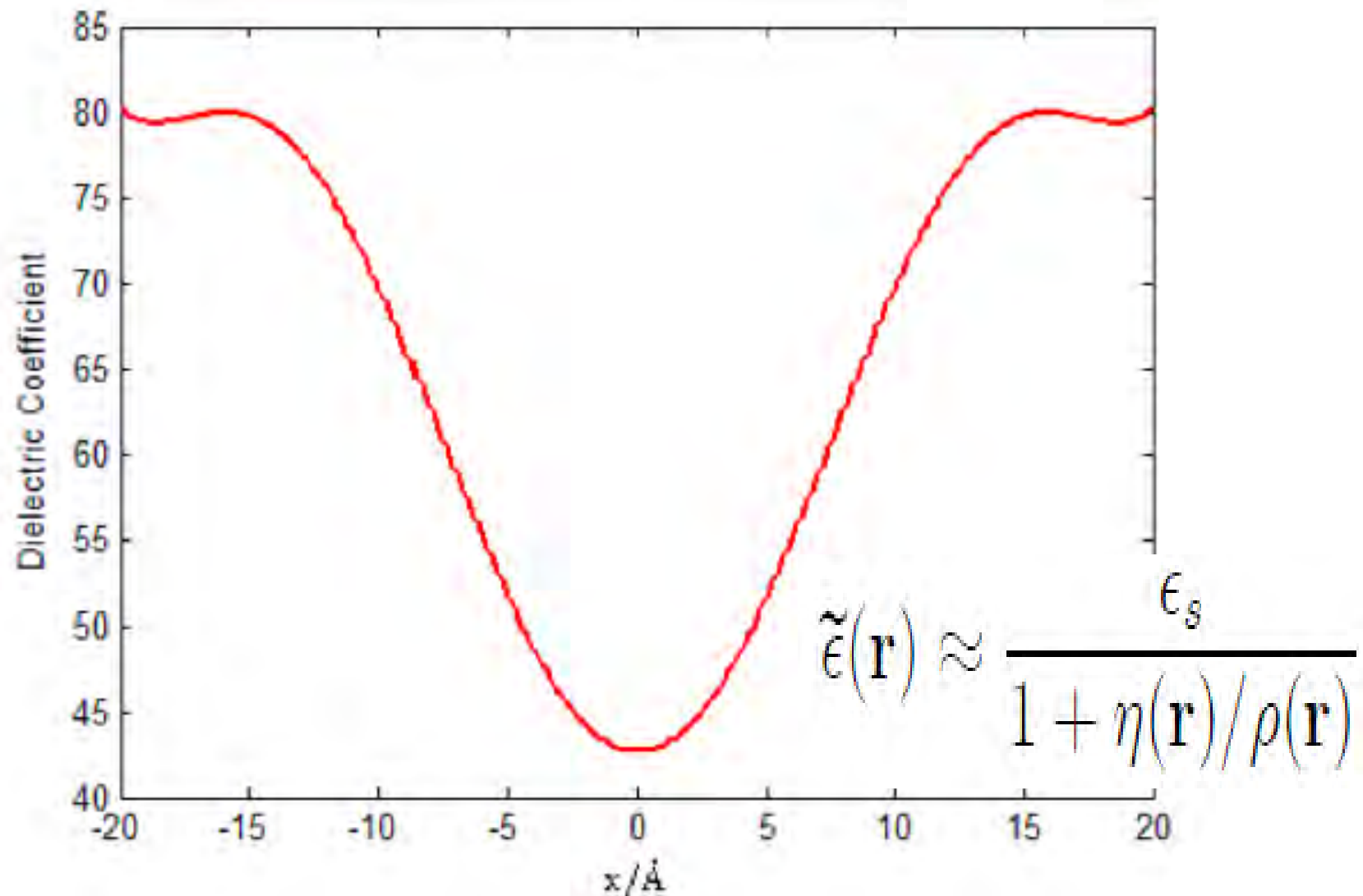
Boda, Valiskó, Henderson, Eisenberg, Gillespie, Nonner (JGenPhysio 2009)



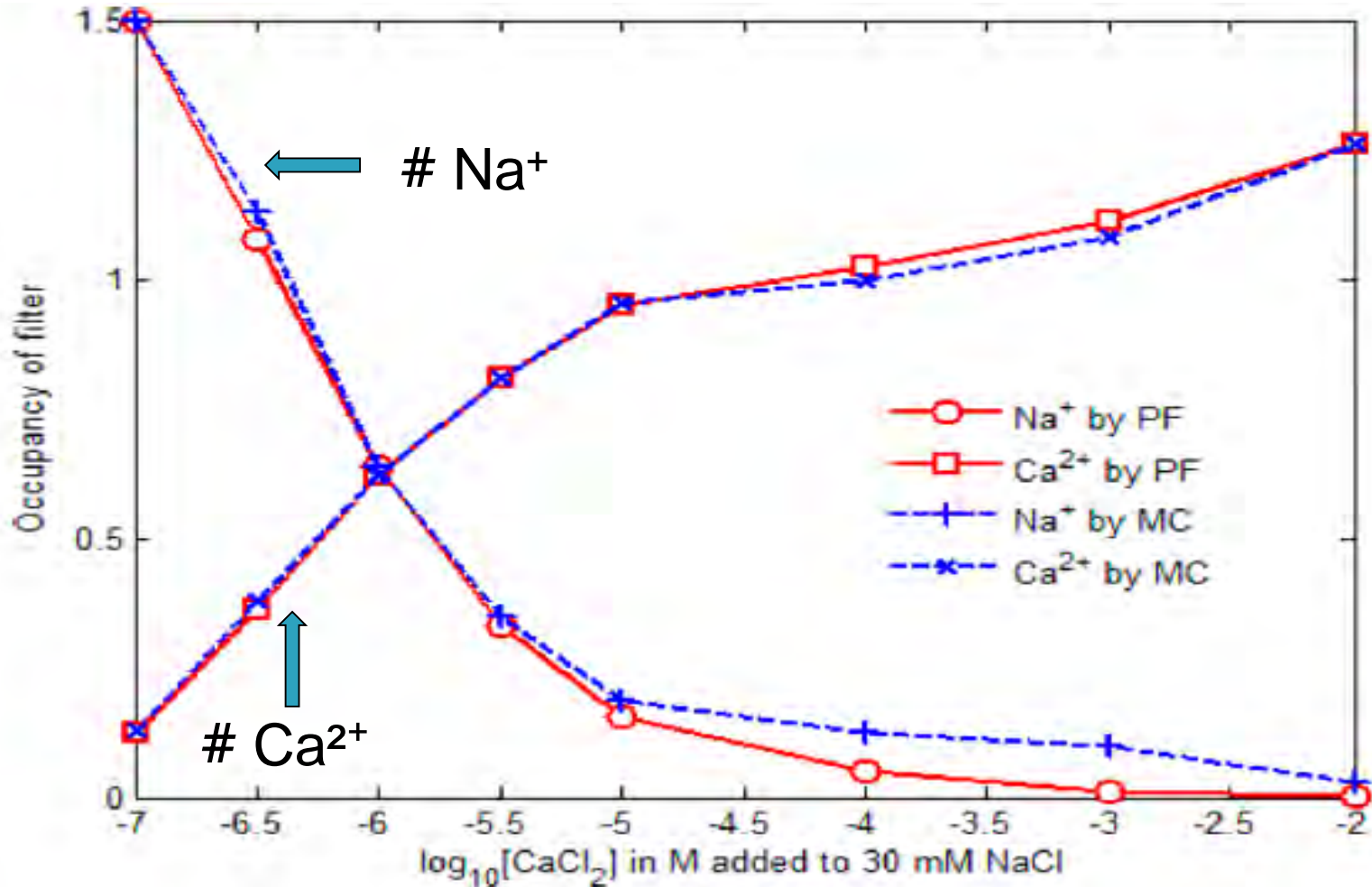
PF vs PB



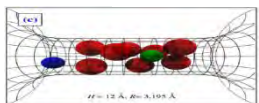
Dielectric Function $\tilde{\epsilon}(\mathbf{r})$



Ca Binding Curves (MC)



$C_{Ca^{2+}}^B = 10^{-2} \sim 10^{-7} \text{ M}$: Large Variation of Bath Concentrations



L-Type Ca Channel Model 2 (All Spheres-PF Model)

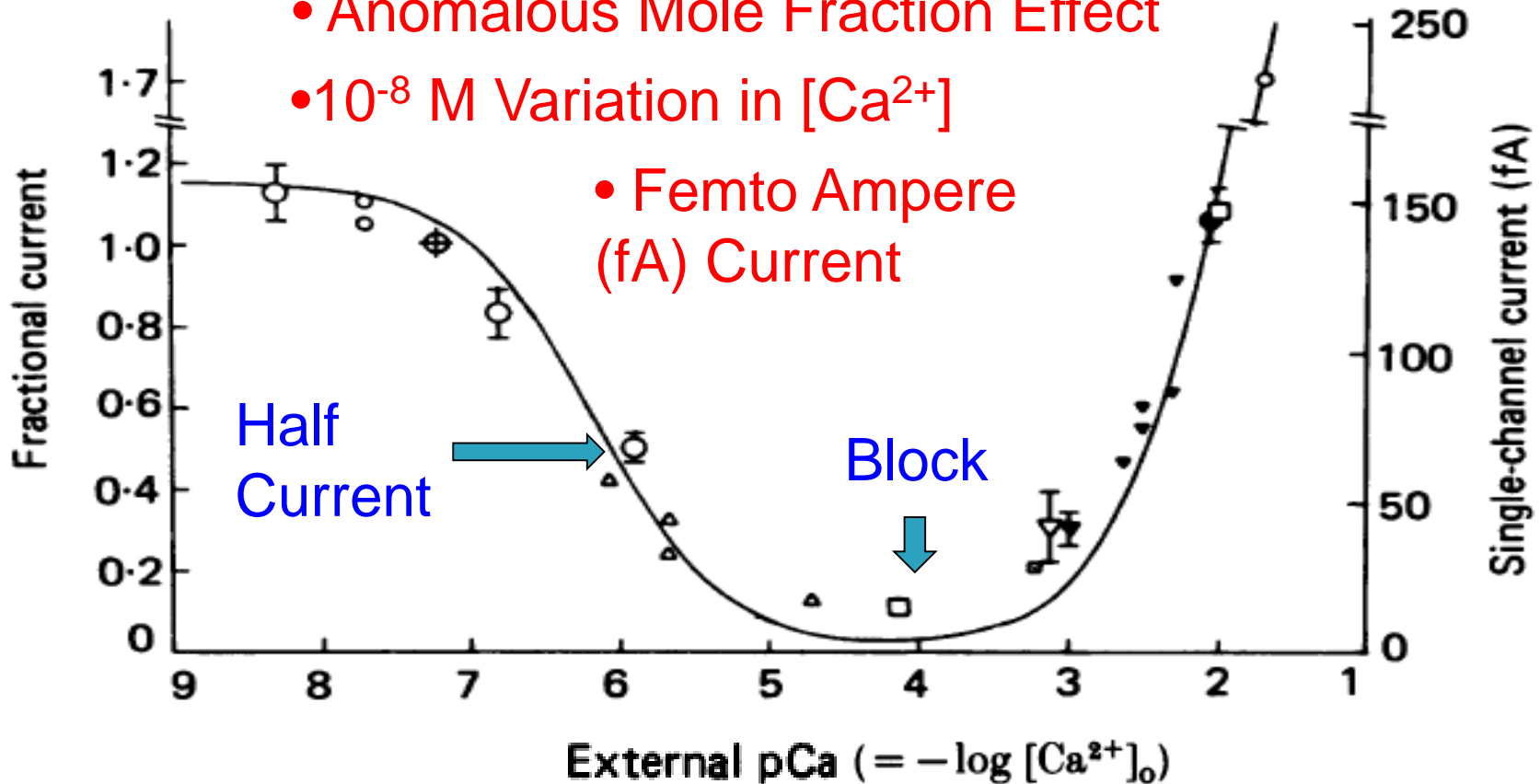
Experiments: Almers, McCleskey, Palade (JPhysio 1984)

$[\text{Na}^+]_i = [\text{Na}^+]_o = 32 \text{ mM}$,

- Anomalous Mole Fraction Effect

- 10^{-8} M Variation in $[\text{Ca}^{2+}]$

- Femto Ampere (fA) Current

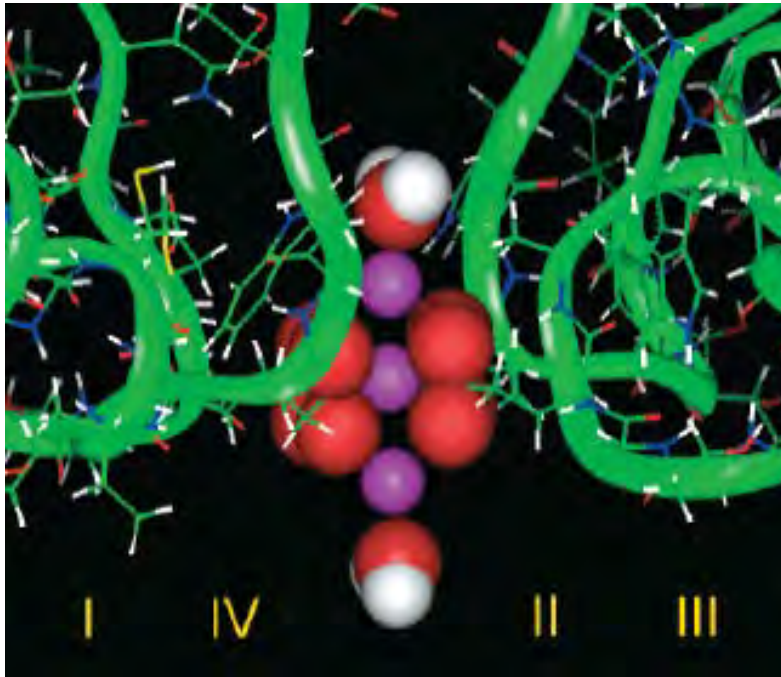


All Spheres-PF Model

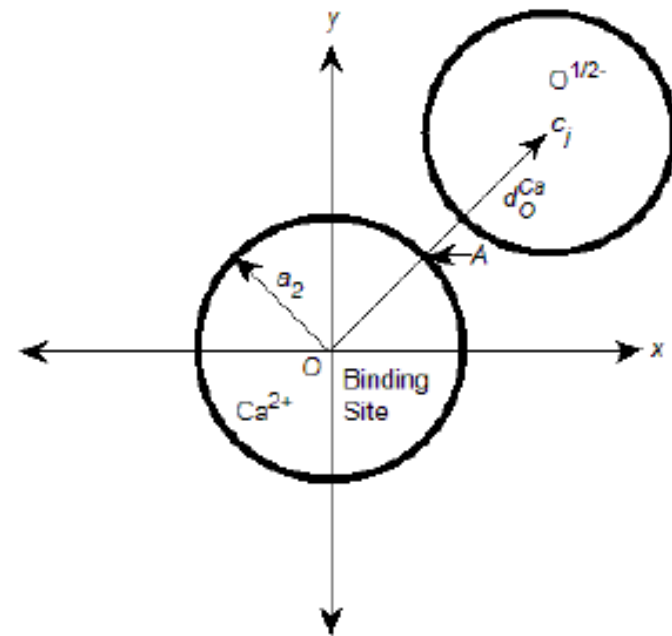
Molecular Dynamics:

Lipkind, Fozzard (Biochem. 2001)

Barreiro, Guimaraes, Alencastro (Protein Eng. 2002)

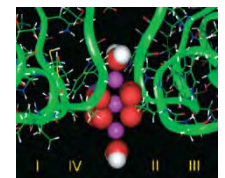
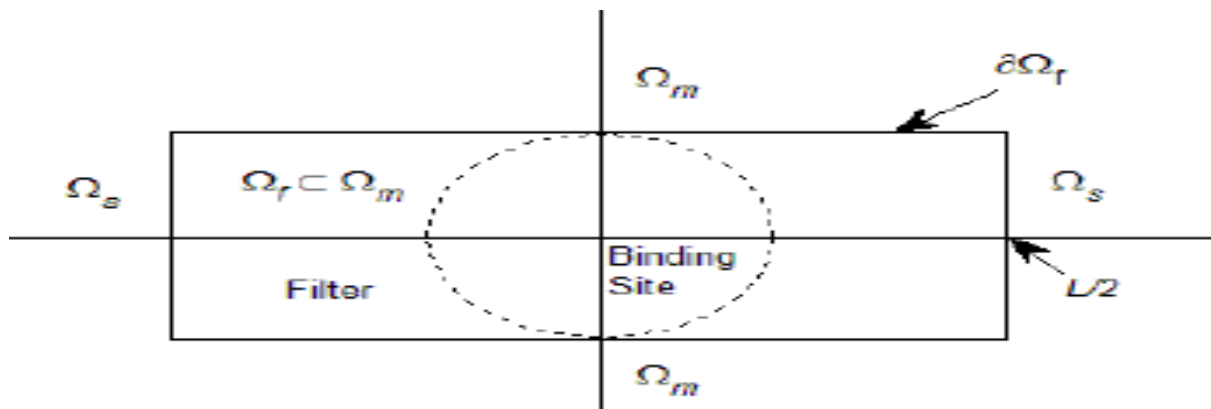
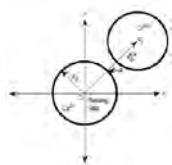
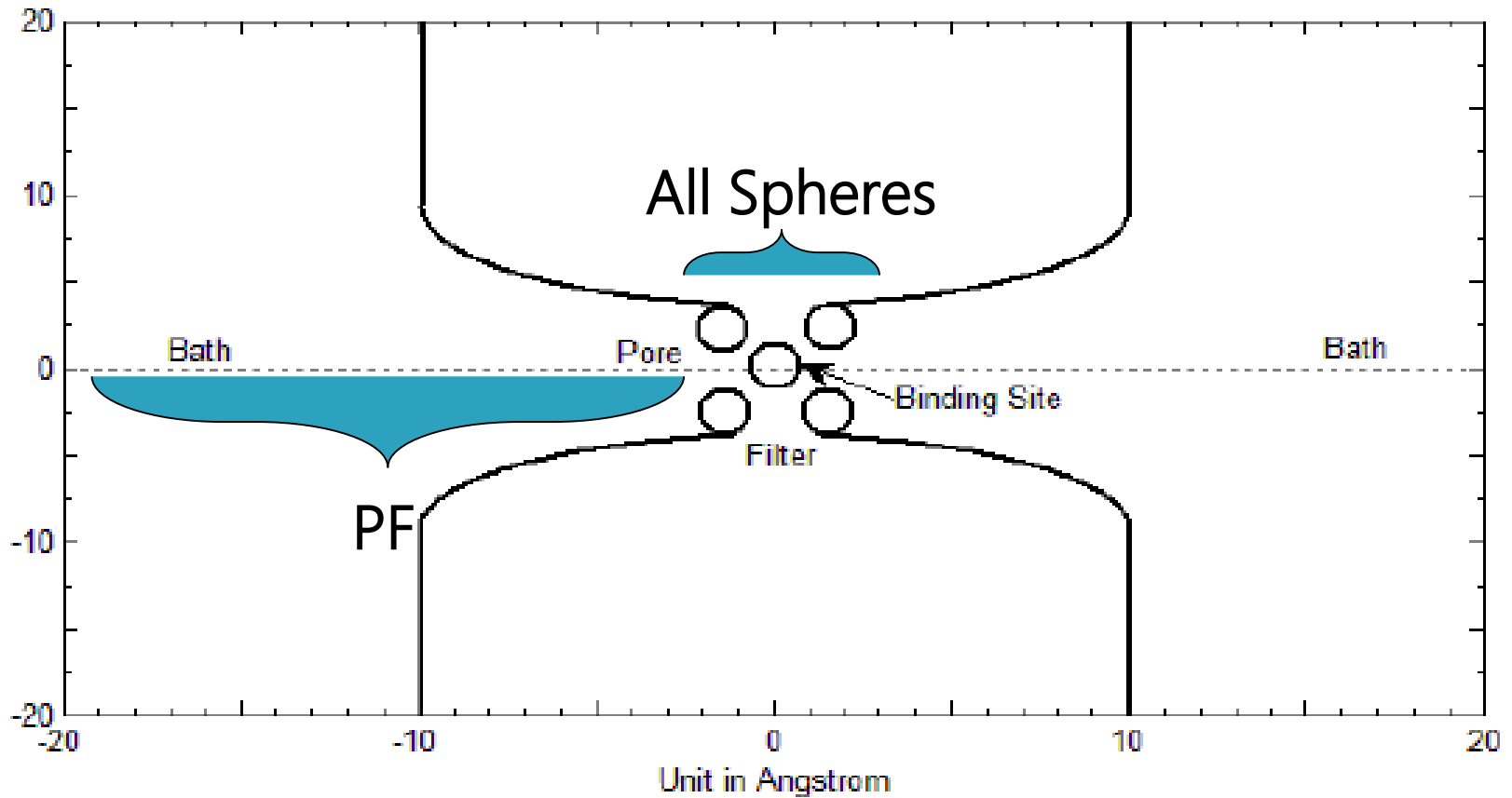


Lipkind-Fozzard Binding Site



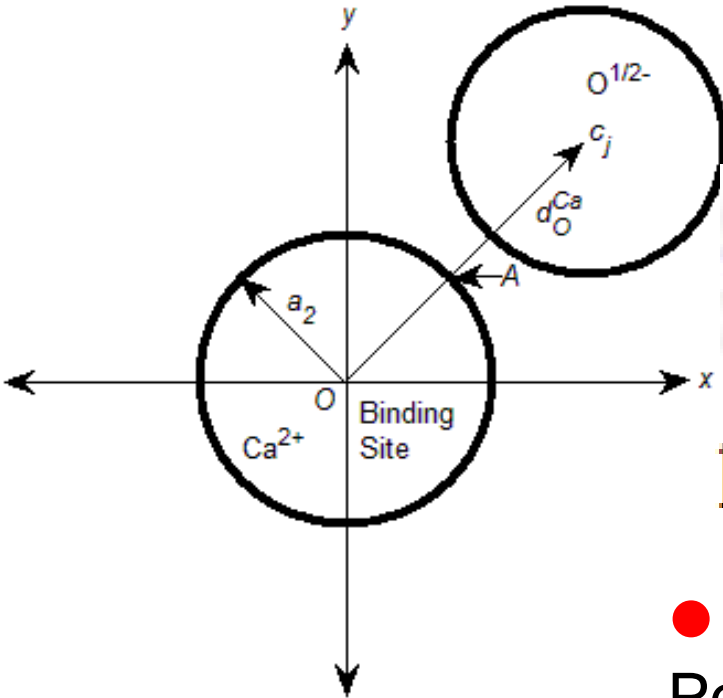
All Spheres

All Spheres-PF (Molecular-Continuum)



PF Results (w. MD)

Experimental Data (Halved Current)



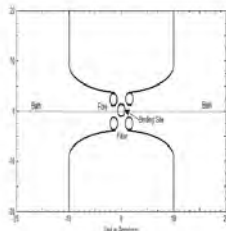
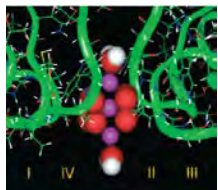
$$C_{\text{Na}^+}^{\text{B}} = 32 \text{ mM}, \quad C_{\text{Ca}^{2+}}^{\text{B}} = 0.9 \text{ } \mu\text{M},$$

$$\begin{cases} 0.5 = P_1 = v_f C_1(X) = v_f C_1^{\text{B}} \exp(-\beta_1 \phi^{\text{Exact}}(X) + S_{\text{trc}}^{\text{Na}}), \\ 0.5 = P_2 = v_f C_2(X) = v_f C_2^{\text{B}} \exp(-\beta_2 \phi^{\text{Exact}}(X) + S_{\text{trc}}^{\text{Ca}}). \end{cases}$$

$$1 = P_1 + P_2 = v_f \left(C_1^{\text{B}} \exp(-\beta_1 \bar{\phi}) + C_2^{\text{B}} \exp(-\beta_2 \bar{\phi}) \right)$$

- PF Shows Flexibility of Side Chains:
Pore Radius Variation = 2.3 Å (2 Å by MD)
- Steric is Critical:

$$S_{\text{trc}}^{\text{Na}} = -0.6 \quad S_{\text{trc}}^{\text{Ca}} = 1.75$$

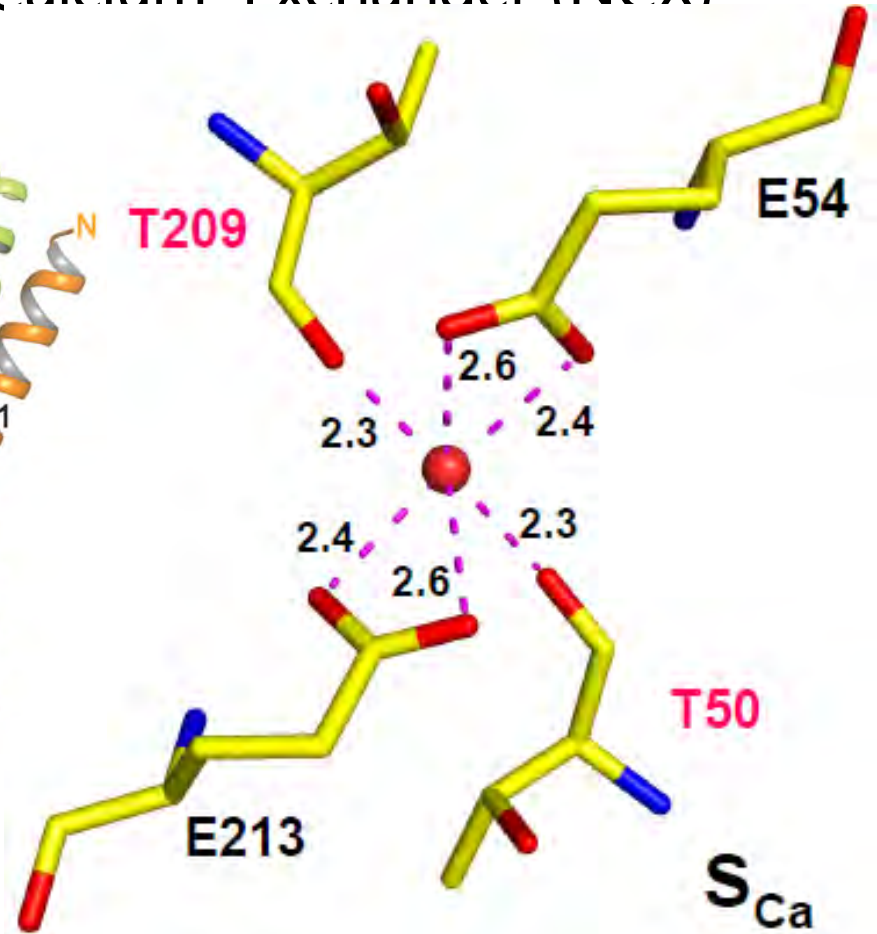
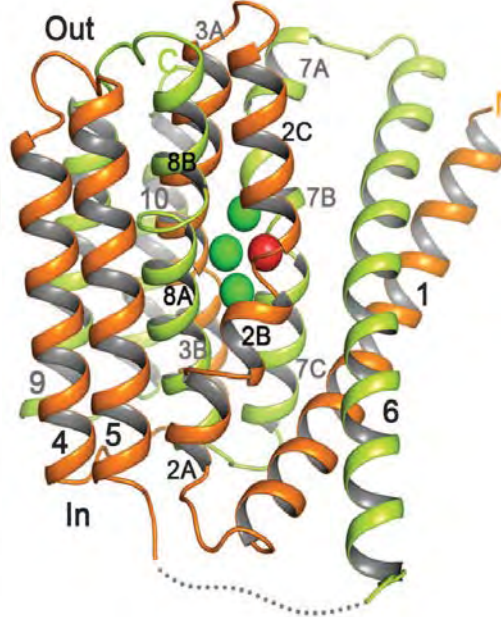
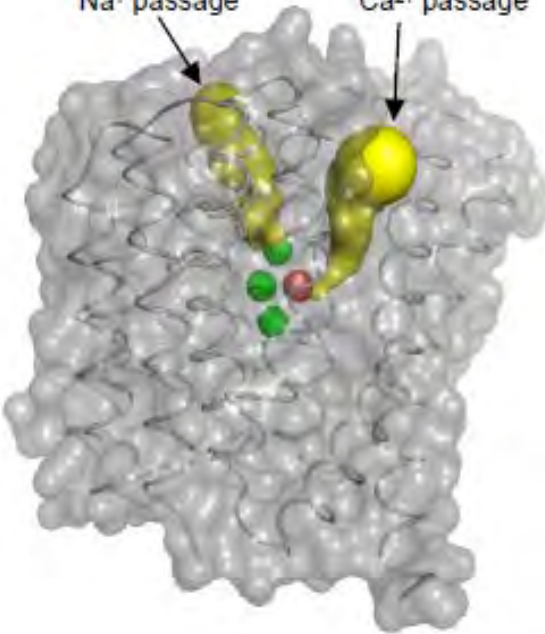


PF Results (w. NCX Exp)

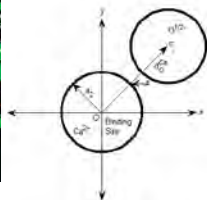
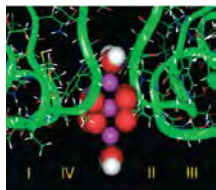
J. Liao, ..., Y. Jiang (Science 2012)

Crystal Structure of Sodium /Calcium Exchanger (NCX)

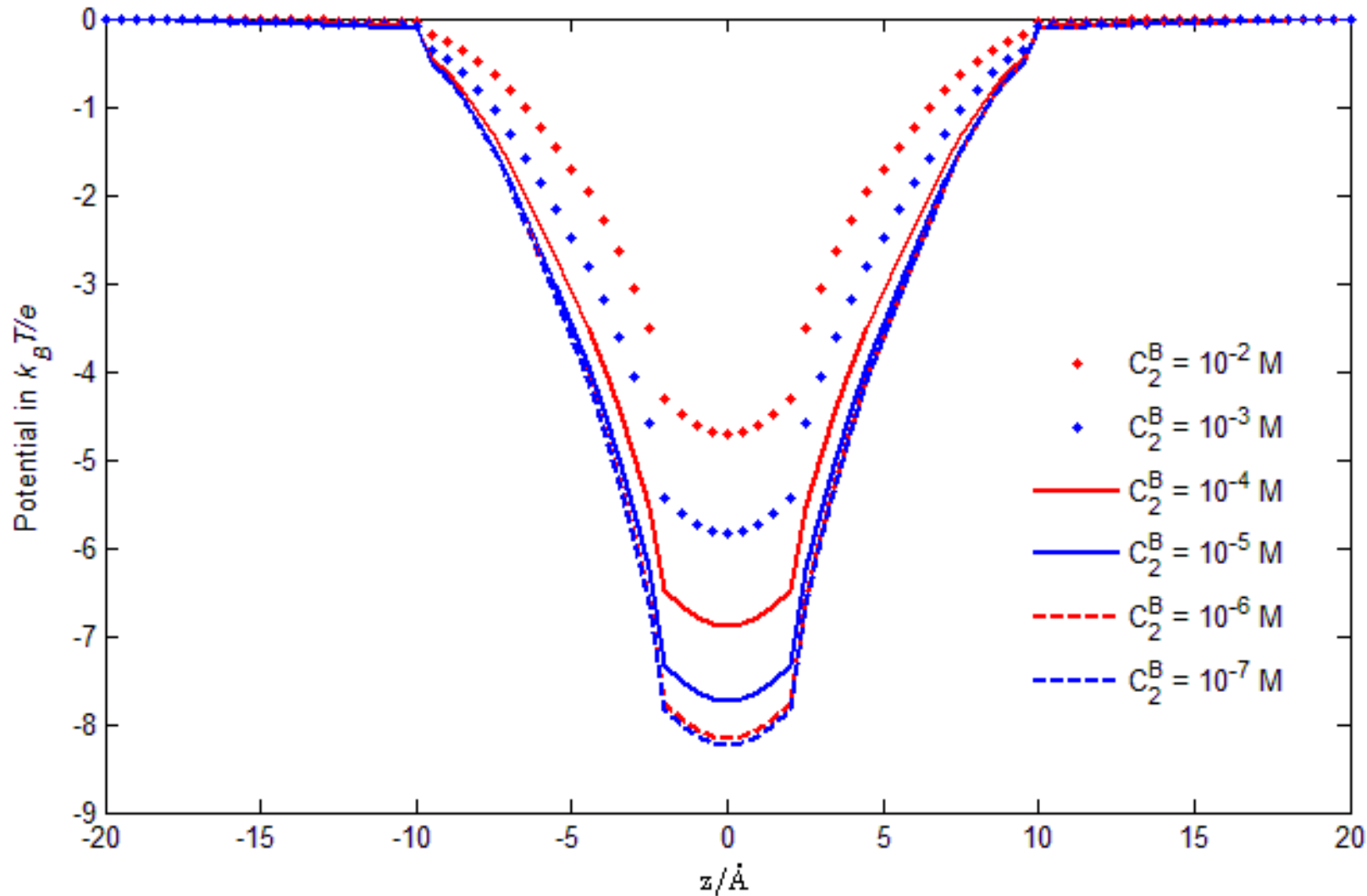
Na⁺ passage Ca²⁺ passage



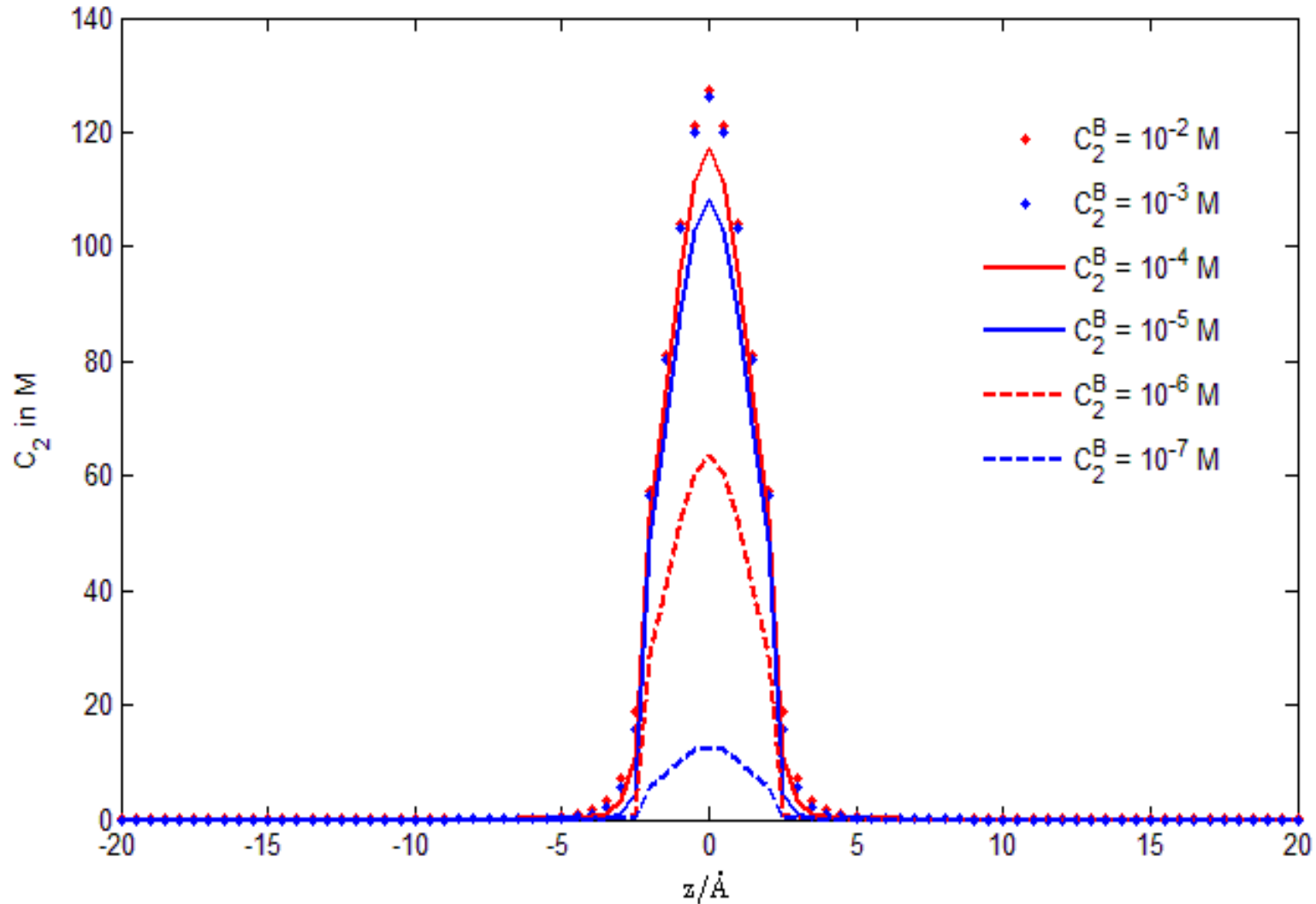
PF = 2.3 Å
Exp = 2.4 Å



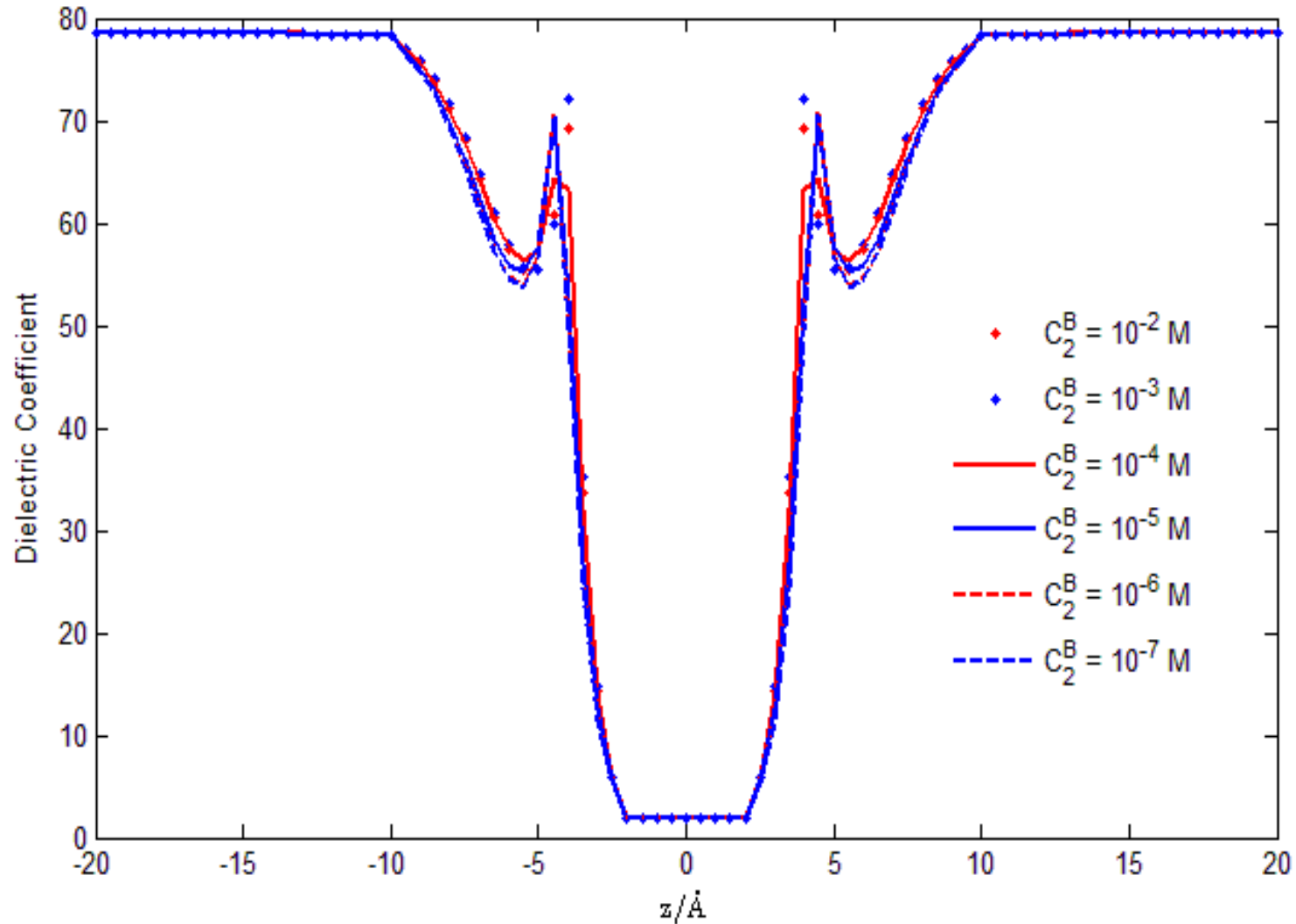
Mol-PF Potential Profile



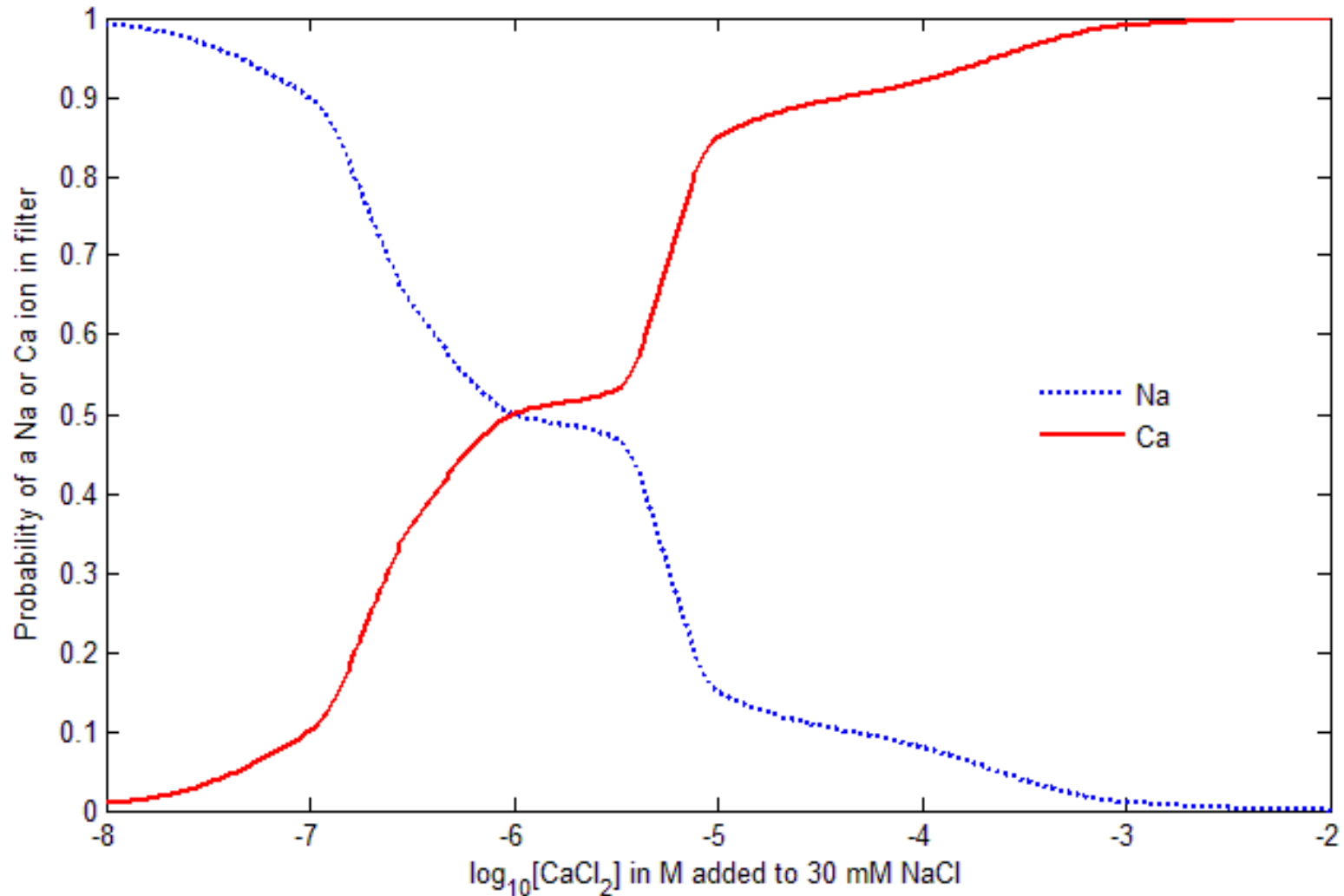
Mol-PF Concentration Profile



Mol-PF Dielectric Profile



Mol-PF Binding Curve



Outlook

- ▶ Equilibrium and Nonequilibrium Systems
- ▶ PFNP vs Experiments
- ▶ Ca, Na, KcsA Channels
- ▶ Sodium Calcium Exchanger (NCX)
- ▶ Mathematical and Numerical Analysis
- ▶ Biophysical Analysis

Thank You